

CONNECTED, COOPERATIVE & AUTOMATED MOBILITY

MULTICLUSTER MEETING 25 MARCH 2025

ccam.eu

OPENING REMARKS

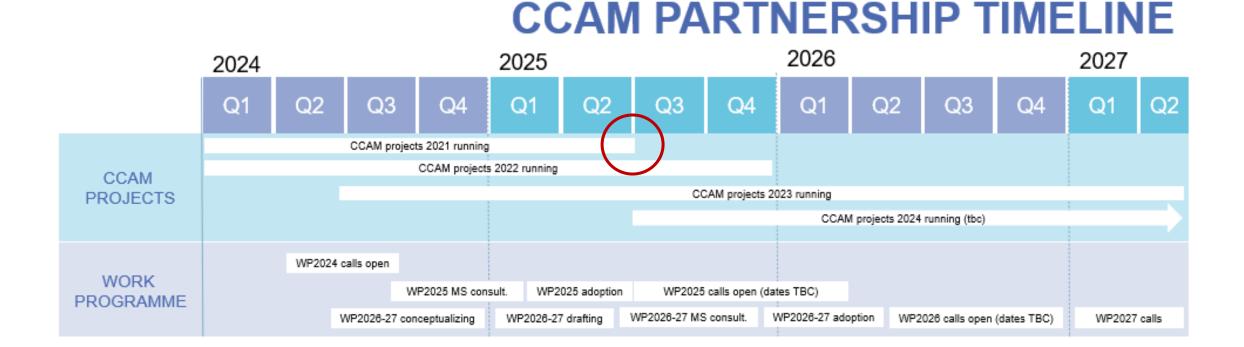
by Andrea de Candido, EC DG RTD

OPENING REMARKS

by Christian Merkt,

BMW/CCAM Association Chairman

WHERE ARE WE RIGHT NOW IN TERMS OF PROJECTS?



SAVE THE DATE IN 2025: CCAM PROJECTS' FIRST FINAL EVENTS

SELFY:

12 May, side event of EUCAD in Ispra, Italy Move2CCAM: 27-28 May, Mytilene,

Greece

FAME:

Online in June (exact date TBD)

SUNRISE:

18 June, IDIADA HQ, Spain

SINFONICA:

28-29 August (Location TBD)

CONNECT:

August-September (Location TBD)

AUGMENTED CCAM:

6-10 October 2025, Paris

Hi-Drive:

25-27 November, Autoworld, Brussels

AI4CCAM:

17-18 November, Brussels



WHERE ARE WE RIGHT NOW IN TERMS OF PROGRAMME?

WP25

Internal networking event this morning

Adoption by the EC: May 2025 (pre-publication: April)

Open for project submission in 3rd or 4th quarter of 2025

WP26-27 with LSDemos

Members consultation webinars on 24/02 and 03/03 + 17/03

31/03: Deadline to submit the revised version to the EC

Back-and-forth with the EC till mid-2025

FP10

What continuation for the CCAM Partnership?

CCAM
Association
Position Paper
on FP10

Automotive Action Plan mentions one automotive JU



FRAMING CONDITIONS COOPERATION WITH CITIES & REGIONS

by Gereon Meyer,

EPoSS / CCAM Association Executive Group member

Introduction

Key Objectives (see SRIA):

- Co-develop, deploy and scale up real-world solutions.
- Embed CCAM in sustainable urban/regional mobility to boost efficiency, safety, inclusivity, climate goals.
- Explore urban/regional needs and feed those back into technology development
- Support local authorities in leading harmonised deployment aligned with policies and standards.
- Help cities define and scale Operational Design Domains (ODDs) for complex urban settings.
- Promote urban/regional CCAM use cases like last-mile delivery, automated shuttles, and MaaS integration.
- Foster inclusive stakeholder engagement and publicprivate collaboration for societal readiness.





Content Approach







Joint Call with the Cities Mission:

HORIZON-MISS-2023-CIT-01-01: Co-designed smart systems and services for user-centred shared zero-emission mobility of people and freight in urban areas.

Expected Outcomes (select):

- Co-designed mobility solutions that meet urban needs and support climate goals
- Transferable innovations combining electrification, automation, connectivity
- Modular, scalable solutions that can be adapted across climate-neutral cities
- Capacity building to implement and assess smart, zero-emission mobility
- Replication plans for deploying smart mobility infrastructure (e.g. connectivity)
- Policy contributions to update urban mobility strategies and research agendas

Projects:

- metaCCAZE (ERTICO) > Lead Cities: Amsterdam, Munich, Limassol, Tampere
- MOBILITIES FOR EU (CARTIF) > Lead Cities: Madrid, Dresden

Instrument Approach







Cooperation Working Arrangement between 2Zero Partnership and Regione Piemonte (Italy) in Dec. 2024

Rationale:

- Aligning Piemonte's regional R&I priorities with 2Zero partnership's objectives to accelerate zero-emission road transport.
- Establishing synergies between EU-level (Horizon Europe) and regional funding (ERDF) for innovation and regional development.
- Maximizing scientific, socioeconomic, and environmental outcomes and impacts through coordinated EU-regional investments.
- Fostering joint funding opportunities for training, innovation, technology transfer.
- Ensuring Piemonte's innovation ecosystem remains aligned with the European Green Deal and 2Zero SRIA.
- Development of a Common Technical Roadmap aligned with EU objectives, leading to regional funding calls that complement EU initiatives.

Opportunities & Limits

CCAM CONNECTED, COOPERATIVE B AUTOMATED MOBILITY

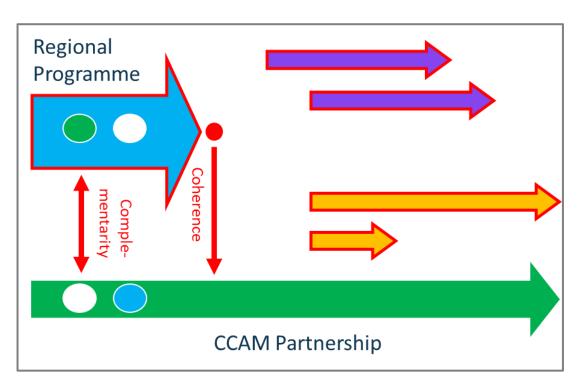
Insights from the STREnGth_M project on alignment between EU, national and regional funding programmes:

Chances:

- Reflect urban/regional needs in tech
- Adapt solutions to local demand
- May help solve regulatory issues
- Create synergy by resource bundling
- Involve regional stakeholders / SMEs

Issues:

- Regional differences cause complexity
- National or regional interests may deviate from European ones
- Funding programmes may differ in timing, focus and volume



Task 3.3:Assess the potentials of national and regional roadmaps and find synergies at roadmap and project level

Local competences and awareness may be limited

Approach & Methodology

CCAM CONNECTED, COOPERATIVE 8 AUTOMATED MOBILITY

Potential key areas of collaboration between the CCAM Partnership and cities/regions:

- Defining operational and technical requirements to tailor urban infrastructure to CCAM
- Integrating CCAM into transport management systems to ensure seamless operations
- Testing and scaling urban CCAM pilots to evaluate real-world impacts
- Identifying approaches to make CCAM solutions fit for cities/regions
- Establishing governance models that balance innovation, regulation, and public
- Measuring impact on efficiency, safety, environment, labor and social acceptance



Call for expression of interest to cities/regions entering into closer collaboration at a strategic roadmap /funding programme level (see later)



Which are the most relevant CCAM use cases in cities?

Wordcloud Poll ☐ 160 responses ☐ 78 participants

		On demand service	areas
	Delivery logistic	Automated shuttles/l	buses
	Utility vehicle	vru Safety vru	transport
Public transport and shared mobility services			
robitaxi	Last mile	Public transport	Last mile delivery
people		Traffic Management	Buses
	on deman	d shared mobilty service	S Taxis
different	Public	Shared Mobility	transit
	mass	Robotaxi wr	t

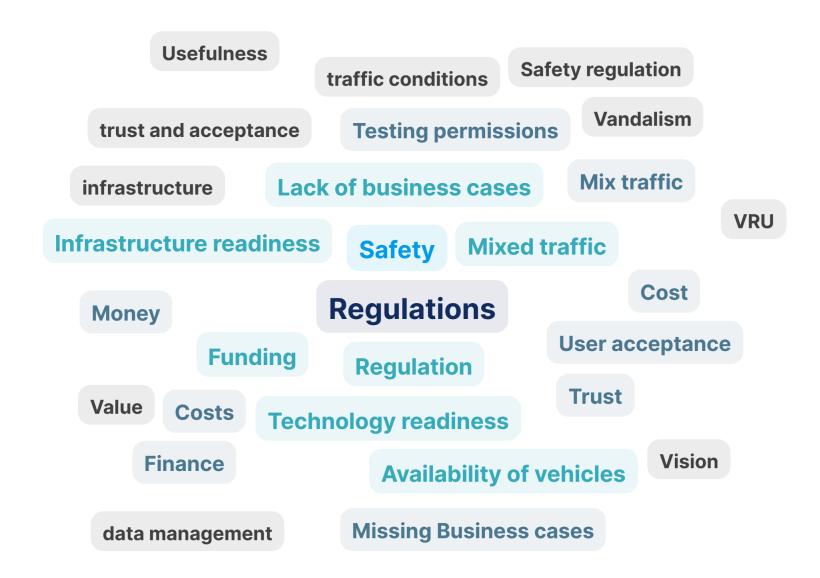


Which are the biggest challenges for CCAM implementation in cities?

Wordcloud Poll

✓ 143 responses

⇔ 83 participants



WHAT CAN CCAM BRING TO CITIES & REGIONS?

PLENARY SESSION

WHAT CAN CCAM BRING TO CITIES & REGIONS?

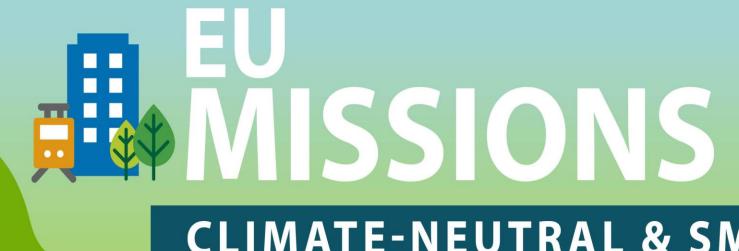
- Françoise Guaspare, Ile-de-France Mobilités/Cities Mission
- Wolfgang Backhaus, Rupprecht Consult/Net Zero Cities
- Laura Babío, POLIS
- Kristine Bull Sletholt, City of Stockholm Transport Department
- Tobias Brzoskowski, NMS New Mobility Solutions Hamburg

Moderated by Marzena Jougounoux, CCAM Association

& Dimitris Milakis, DLR/CCAM Executive Group member









CLIMATE-NEUTRAL & SMART CITIES

Concrete solutions for our greatest challenges

#EUmissions #HorizonEU #MissionCities



CLIMATE-NEUTRAL AND SMART CITIES MISSION

Objectives

- Deliver at least 100 climateneutral and smart European cities by 2030
- 2. Ensure that these cities act as experimentation and innovation hubs to put all European cities in a position to become climate neutral by 2050















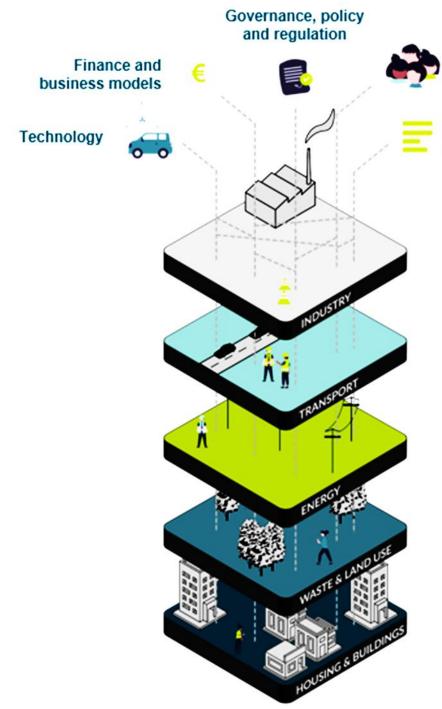
Mission Cities

MISSIONS

100 cities from the European Union covering 12% of population

12 cities from associated countries

selected from **377 applicants**



Democracy, social innovation and social change

> Capacity and capabilities

CLIMATE CITY CONTRACT (CCC)

Launches a city's journey to become climate-neutral by 2030

Both a <u>document</u> and a <u>process</u> for iterative co-creation with local ecosystem and stakeholders across sectors and at various governance levels

Support provided by the NetZeroCities Mission Platform and dedicated city advisors

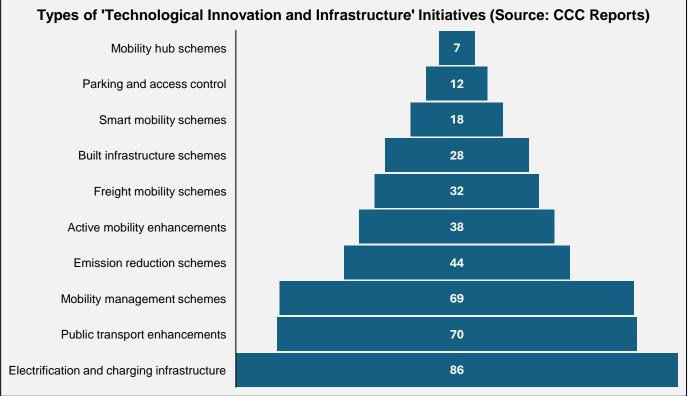


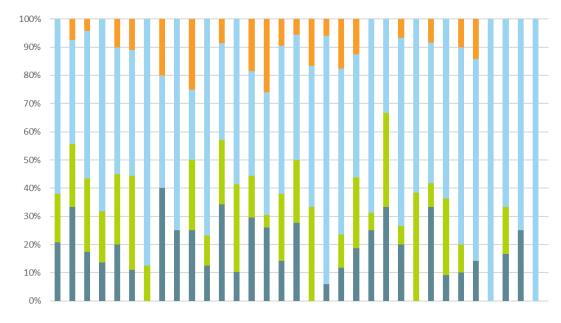


Climate City Contracts – Action Plans for 2030









- Other barriers
- Institutional
- Infrastructural/tech
- Behavioural

Identified barriers(33 CCCs)

AP-Measures (53 CCCs)

Institutional

Multi-level Governance / Regulation

Cross-sectoral collaboration

New Business Models / joint / innovative financing

Monitoring - data driven decision making

Urban Mobility Labs / experimental set-up / co-creation







Opportunities for cities and regions on CCAM topics

Laura Babio Somoza

Traffic efficiency cluster lead



Opportunities

- Living labs for innovation
- Advancing multimodality & accessibility
- Supporting decarbonisation
- Addressing driver shortages
- Building public trust & acceptance
- Enhancing public authorities & industry cooperation

Challenges

- Technology & automation readiness
- Uncertainty of benefits limits
 integration in long-term strategies
- Existing infrastructure & digitalisation gaps
- Regulatory & governance fragmentation
- Coordination complexity





From Vision to Reality: Testing Autonomous Mobility

new mobility solutions Hamburg

(Public) Passenger Transport



Project ALIKE Autonomous on-demand-shuttles A-to-B Service



Project ahoi Autonomous on-demand-shuttles **Last Mile Service**



Freight Transport

EU-Project MODI Connectivity as an Enabler for **Autonomous Driving**

Status Quo:

- 3 Projects: ALIKE, AHOI, MODI
- 3 Use Cases A-B Services, Last Mile Logistic



We are preparing:

- Strategy
- Approval process
- Financal Structure
- Infrastructure

But where is the product?



→ Large Scale Demonstrator

We need to focus on developing the right product with the industry for the European market. Within these focus markets, other cities should contribute ideas and learn

from the demonstrator

BREAKOUT EXPLANATION

What cooperation can we establish between the CCAM Association and cities & regions?

Aspects for priorities: 6th floor, Room 6.2

Challenges: 7th floor, Rooftop

Approaches for success: 3rd floor, Room 3.3

Joint roadmap: 6th floor, Room 6.5

4 breakouts in parallel

2 timeslots of 30 minutes each 15:30-16:00 & 16:05-16:35

Everyone will be able to attend 2 breakouts

Free floating
Please select a different breakout if it is too crowded

In breakouts:

Discussions and ideas
 Captured by moderators on flipcharts

Flipcharts will be documented and shared with members Outcomes will be summarized in the closing session



CONSOLIDATION AND NEXT STEPS

PLENARY SESSION

WHAT COOPERATION CAN WE ESTABLISH BETWEEN THE CCAM ASSOCIATION AND CITIES & REGIONS?

- What aspects would make cities and regions with their use cases a priority to work with first? by **Dimitris Milakis**, DLR
- How to tackle cities'/ regions' challenges with CCAM solutions?
 by Margriet van Schijndel, TUe
- What kind of approaches are key to make CCAM demonstrations in cities a success? by **Anna Larsson**, RISE
- Which aspects could a potential joint roadmap between CCAM and cities/ regions include? by Gereon Meyer, EPoSS

Moderated by Christian Merkt, BMW/CCAM Association Chairman



CCAM CALL FOR EXPRESSION OF INTEREST FOR CITIES AND REGIONS TO ENTER INTO A COLLABORATION

Who can apply?

- City governments looking to implement smart mobility solutions
- Regional authorities aiming to align development funds for CCAM to Horizon Europe calls

How to apply?

Interested cities and regions are invited to submit their expression of interest in the form of a onepage outline by the deadline of **1 June 2025**



City Governments & Regional Authorities



CCAI

www.ccam.eu

THANK YOU!

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